

# FINANCIAL GOALS WORKSHEET

Setting personal goals are important. Setting financial goals will help you stay on track with financial responsibility. It is important to set short term, medium term, and long term goals and write them down. A written goal brings clarity and focus. It gives you a direction. By reviewing your goals throughout a semester or year, you not only reaffirm what your goals are, but you ensure the goals are still relevant. With the passing of time you may have found new insights that bring greater clarity and focus to your goal and life. A written goal is a powerful reminder you can use to keep yourself on track to attain greater success in your financial life.

Financial Goal	Achievement Date	Total Cost	Monthly/Weekly Savings Needed