

LSU System Investments
Compliance Schedule
September 30, 2012

Highline Financial YTD June 30, 2012				Eligible Investment		Depository	University		
Banks	Capital Category	Tier 1 Lev. Ratio	Eligibility % of TD	Total Deposits	May Not Exceed 5%	May Exceed 5%	Listed by La. IEB	Investment 9/30/2012	Complies PM-9
JP Morgan Chase Bank	1	5.71	5%	\$1,162,998,000,000	\$58,149,900,000		Yes	\$275,728,377	Yes
Capital One Bk. (Hibernia)	1	10.57	5%	\$43,523,480,000		\$2,176,174,000	Yes	\$35,587,905	Yes
Campus Federal CU	N/A	N/A	N/A	\$0	\$100,000/ acc't.		Yes	\$100,000	Yes
St. Landry Bank & Trust	1	11.69	5%	\$185,424,000		\$9,271,200	Yes	\$196,756	Yes
U.S. Bank	1	12.91	5%	\$245,043,009,000		\$12,252,150,450	Yes	\$8,811	Yes
Regions Bank	1	9.72	5%	\$95,821,766,000	\$4,791,088,300		Yes	\$139,995,967	Yes
								\$451,617,816	

To be eligible for university investment a financial institution must be listed in Capital Category 1 or 2, have a tier one level ratio of at least 5, and be a depository authorized by the La. Interim Emergency Board.

To be eligible for university investment in excess of 5% of its total deposits the institution must have a tier one ratio of at least 10.

Core (Tier I) Capital Ratio (Core Capital/Adjusted Total Assets)

Core Capital as defined in the Highline Data rating service include: common stockholders' equity capital, plus non-cumulative, perpetual preferred stock and any related surplus, plus minority interests in equity capital accounts of consolidated subsidiaries, minus goodwill, minus other disallowed intangible assets, minus disallowed deferred tax assets, minus any other amounts that are deducted in determining Tier 1 (core) capital in accordance with capital standards issued by the reporting bank's primary Federal supervisory authority.

LSU SYSTEM
Deposit and Collateral Report
For the Quarter Ended September 30, 2012

Deposits Requiring Posting of Collateral:	Demand Deposit Sweep/MMA Repurchase	Certificates of Deposit	Total Deposits in Financial Institutions	Collateral (1)
LSU A & M and Health Sciences Ctr New Orleans				
Chase - LSU, Health Plan Premium	98,427,921		\$98,427,921	136,783,617
Capital One CCD Program - LSU		30,000,000	\$30,000,000	40,594,058
Chase-HSCNO	10,651,975	18,600	\$10,670,575	15,005,998
Capital One - LSU-A	2,316,552		\$2,316,552	6,032,458
St. Landry Bank - LSU-E	196,756		\$196,756	1,006,969
Total	\$111,593,204	\$30,018,600	\$141,611,804	\$199,423,100
Health Sciences Center Shreveport				
US Bank	\$8,811		\$8,811	
J. P. Morgan Chase-Huey P. Long	147,449		\$147,449	1,248,460
J. P. Morgan Chase-Shreveport	302,243		\$302,243	305,881
Regions Bank-EA Conway	42,292,965		\$42,292,965	43,127,250
Regions Bank-Huey P Long	24,240,150		\$24,240,150	24,713,857
Regions Bank-Shreveport	60,503,552		\$60,503,552	74,927,056
Regions Bank-Shreveport Endowment Fds	12,959,300		\$12,959,300	
Total	\$140,454,470	\$0	\$140,454,470	\$144,322,504
LSUHSC HCSD				
JP Morgan Chase	160,051,332		\$160,051,332	not required
J. P. Morgan Chase (MCLNO Trust Fund)	6,128,857		\$6,128,857	10,120,328
Capital One (MCLNO Trust Fund)	683,668		\$683,668	1,230,343
Total	\$166,863,857		\$166,863,857	\$11,350,671
LSU - Shreveport				
Campus Federal Credit Union		\$100,000	\$100,000	\$250,000
Regions Bank			\$0	
Capital One (Hibernia National Bank)	2,587,685		\$2,587,685	7,987,541
Total	\$2,587,685	\$100,000	\$2,687,685	\$8,237,541
Total Requiring Collateral	\$421,499,216	\$30,118,600	\$451,617,816	\$363,333,816
Deposits In Trust or Federal Obligations Not Requiring Collateral				
Repo's (Bank of New York)	-	-	\$0	
One Group US Treasury Securities (2)	-	-	\$0	
Federated Money Markets	67,388,099	-	\$67,388,099	
Federated Funds-Treas. Oblig. (2)	348,394	-	\$348,394	
Total	\$67,736,494	\$0	\$67,736,494	
Total Deposits	\$489,235,710	\$30,118,600	\$519,354,310	

(1) Collateral amounts include FDIC coverage of \$250,000 on Demand Deposits, \$250,000 on CD's and \$250,000 by the National Credit Union Share Insurance Fund on deposits with Campus Federal Credit Union.
(2) One Group & Federated Funds are no-load, open ended mutual funds investing in U.S. Treasury obligations.

**LSU System
Investment Summary
For the Year Ended June 30, 2013**

Fund Description	As of 7/1/2012	As of 9/30/2012		ROI as of Latest Quarter	
	Value	Cost	Market Value	University	Benchmark
Current Funds					
Cash/Sweeps	\$462,112,089	\$400,894,124	\$400,894,124		
Money Market Accounts/Repos (A)	\$3,587,414	\$5,979,284	\$5,979,284		
Certificates of Deposit	\$38,100,000	\$30,100,000	\$30,100,000		
Treasury Notes	\$10,456,950	\$12,981,953	\$13,587,155		
CMO's	\$14,661,264	\$11,358,467	\$11,884,131		
Agency Securities (B)	\$207,802,484	\$201,900,414	\$210,083,361		
Mortgaged Backed Securities	\$41,175,260	\$37,209,358	\$38,583,174		
Bond Mutual Funds	\$15,327,585	\$32,683,068	\$33,136,984		
Municipal Bonds	\$16,559,246	\$50,983,837	\$51,112,503		
Corporate Bonds (D)	\$154,693,269	\$157,806,266	\$166,831,672		
US Gov Related Securities	\$0	\$0	\$0		
Total	\$964,476,856	\$941,896,771	\$962,193,746		
Endowment Funds					
Cash/Sweeps	\$10,767,920	\$13,008,743	\$13,008,743		
Money Market Accounts/Repos (A)	\$55,918	\$38,567	\$38,567		
Certificates of Deposit	\$18,600	\$18,600	\$18,600		
Agency Securities (B)	\$12,504,829	\$12,022,976	\$12,366,684		
Equity Securities (C)	\$7,548,752	\$6,589,522	\$7,695,109		
Bond Mutual Funds	\$5,147,917	\$5,200,000	\$5,281,052		
Municipal Bonds	\$18,005,395	\$13,285,414	\$13,943,582		
Corporate Bonds (D)	\$21,723,526	\$25,003,263	\$25,964,262		
US Gov Related Securities	\$0	\$0	\$0		
Total	\$75,772,857	\$75,167,085	\$78,316,599		
Other Funds					
Cash/Sweeps	\$16,096,812	\$15,179,864	\$15,179,864		
Money Market Accounts/Repos (A)	\$87,924,662	\$53,786,734	\$53,786,734		
Treasury Notes	\$446,761	\$446,761	\$446,761		
Agency Securities (B)	\$8,425,974	\$7,737,795	\$8,583,459		
Equity Securities (C)	\$424,427	\$453,592	\$453,592		
US Gov Related Securities	\$361,840	\$348,394	\$348,394		
Total	\$113,680,476	\$77,953,140	\$78,798,804		
Grand Total	\$1,153,930,189	\$1,095,016,996	\$1,119,309,149		
Deposits in Financial Institutions					
Total Cash/Sweeps/MMA/Repos	\$580,544,815	\$488,887,316	\$488,887,316		
Total Certificates of Deposit	\$38,118,600	\$30,118,600	\$30,118,600		
US Gov Related Securities	\$361,840	\$348,394	\$348,394		
Total Deposits	\$619,025,255	\$519,354,310	\$519,354,310		
Other Investments					
Treasury Notes	\$10,903,711	\$13,428,714	\$14,033,916		
CMO's	\$14,661,264	\$11,358,467	\$11,884,131		
Agency Securities (B)	\$228,733,287	\$221,661,185	\$231,033,504		
Mortgaged Backed Securities	\$41,175,260	\$37,209,358	\$38,583,174		
Equity Securities (C)	\$7,974,474	\$7,043,114	\$8,150,059		
Bond Mutual Funds	\$20,475,502	\$37,883,068	\$38,418,036		
Municipal Bonds	\$34,564,641	\$64,269,251	\$65,056,085		
Corporate Bonds (D)	\$176,416,795	\$182,809,529	\$192,795,934		
US Gov Related Securities	\$0	\$0	\$0		
Total Other	\$534,904,934	\$575,662,686	\$599,954,839		
Grand Total	\$1,153,930,189	\$1,095,016,996	\$1,119,309,149		

**LSU System
Investment Summary
For the Year Ended June 30, 2013**

Fund Description	As of 7/1/2012	As of 9/30/2012		ROI as of Latest Quarter	
	Value	Cost	Market Value	University	Benchmark
LSU and Related Campuses					
Current Funds					
Cash/Sweeps	65,434,240	111,593,204	111,593,204		
Money Market Accounts/Repos (A)	2,587,414	5,479,284	5,479,284		
Certificates of Deposit	38,000,000	30,000,000	30,000,000		
Treasury Bills					
Treasury Notes	10,456,950	12,981,953	13,587,155		
CMO's	14,661,264	11,358,467	11,884,131		
Agency Securities (B)	165,031,523	157,264,582	165,387,601		
Mortgaged Backed Securities	41,175,260	37,209,358	38,583,174		
Equity Securities (C)	1,295	-	1,358		
Bond Mutual Funds	15,327,585	32,683,068	33,136,984		
Municipal Bonds	11,506,171	42,515,923	42,632,747		
Corporate Bonds (D)	129,168,532	125,699,380	134,377,689		
US Gov Related Securities					
Total	\$493,350,234	\$566,785,219	\$586,663,327	\$0	\$0
Endowment Funds					
Cash/Sweeps					
Money Market Accounts/Repos (A)	55,918	38,567	38,567		
Certificates of Deposit	18,600	18,600	18,600		
Agency Securities (B)	6,945,183	7,648,160	7,990,507		
Equity Securities (C)	7,540,134	6,581,872	7,685,618		
Corporate Bonds (D)	6,564,010	6,055,650	6,668,385		
US Gov Related Securities					
Total	\$21,123,845	\$20,342,849	\$22,401,677	0.00%	0.00%
Other Funds					
Cash/Sweeps					
Money Market Accounts/Repos (A)	87,924,662	53,786,734	53,786,734		
Treasury Notes	446,761	446,761	446,761		
Agency Securities (B)	8,425,974	7,737,795	8,583,459		
Total	\$96,797,397	\$61,971,290	\$62,816,954	0.00%	0.00%
Grand Total	\$611,271,476	\$649,099,358	\$671,881,958	0.00%	0.00%
LSUHSC Shreveport					
Current Funds					
Cash/Sweeps S.	\$97,256,842	\$60,805,795	\$60,805,795	0.56%	
Cash/Sweeps C.	\$47,621,892	\$42,292,965	\$42,292,965	0.56%	
Cash/Sweeps H.	\$28,215,710	\$24,387,599	\$24,387,599	0.56%	
Cash/Sweeps	\$173,094,444	\$127,486,359	\$127,486,359		
Agency Securities (B)	\$42,770,961	\$44,635,832	\$44,695,760	0.10%	0.26%
Municipal Bonds	\$5,053,075	\$8,467,914	\$8,479,756	0.87%	2.01%
Corporate Bonds (D)	\$25,524,737	\$32,106,886	\$32,453,983	2.83%	1.36%
US Gov Related Securities					
Total	\$246,443,217	\$212,696,991	\$213,115,858	0.00%	0.00%
Endowment Funds					
Cash/Sweeps	\$10,718,592	\$12,959,300	\$12,959,300	0.56%	
Agency Securities (B)	\$5,559,646	\$4,374,816	\$4,376,177	0.26%	0.26%
Mortgaged Backed Securities					
Equity Securities (C)	\$8,618	\$7,650	\$9,491		
Bond Mutual Funds	\$5,147,917	\$5,200,000	\$5,281,052	4.00%	4.37%
Municipal Bonds	\$18,005,395	\$13,285,414	\$13,943,582	3.10%	2.01%
Corporate Bonds (D)	\$15,159,516	\$18,947,613	\$19,295,877	3.76%	1.36%
US Gov Related Securities					
Total	\$54,599,684	\$54,774,793	\$55,865,479	0.00%	0.00%
Other Funds					
Cash/Sweeps	\$5,793	\$8,811	\$8,811		
US Gov Related Securities					
Total	\$5,793	\$8,811	\$8,811	0.00%	0.00%
Grand Total	\$301,048,694	\$267,480,595	\$268,990,148	0.00%	0.00%

**LSU System
Investment Summary
For the Year Ended June 30, 2013**

Fund Description	As of 7/1/2012	As of 9/30/2012		ROI as of Latest Quarter	
	Value	Cost	Market Value	University	Benchmark
LSUHCS					
Current Funds					
Cash/Sweeps	\$222,729,961	\$160,051,332	\$160,051,332		
Money Market Accounts/Repos (A)					
Certificates of Deposit					
US Gov Related Securities					
Total	\$222,729,961	\$160,051,332	\$160,051,332		
Endowment Funds					
Cash/Sweeps					
Money Market Accounts/Repos (A)					
Certificates of Deposit					
US Gov Related Securities					
Total	\$0	\$0	\$0	0.00%	0.00%
Other Funds					
Cash/Sweeps	\$15,801,994	\$14,896,040	\$14,896,040		
Money Market Accounts/Repos (A)					
Certificates of Deposit					
Equity Securities (C)	\$424,427	\$453,592	\$453,592		
US Gov Related Securities	\$361,840	\$348,394	\$348,394		
Total	\$16,588,261	\$15,698,026	\$15,698,026	0.00%	0.00%
Grand Total	\$239,318,222	\$175,749,358	\$175,749,358	0.00%	0.00%
LSU - Shreveport					
Current Funds					
Cash/Sweeps	\$853,444	\$1,763,229	\$1,763,229		
Money Market Accounts/Repos (A)	\$1,000,000	\$500,000	\$500,000		
Certificates of Deposit	\$100,000	\$100,000	\$100,000		
US Gov Related Securities					
Total	\$1,953,444	\$2,363,229	\$2,363,229	\$0	\$0
Endowment Funds					
Cash/Sweeps	\$49,328	\$49,443	\$49,443		
US Gov Related Securities					
Total	\$49,328	\$49,443	\$49,443	0.00%	0.00%
Other Funds					
Cash/Sweeps	\$289,025	\$275,013	\$275,013		
US Gov Related Securities					
Total	\$289,025	\$275,013	\$275,013	0.00%	0.00%
Grand Total	\$2,291,797	\$2,687,685	\$2,687,685	0.00%	0.00%
System Total	\$1,153,930,189	\$1,095,016,996	\$1,119,309,149	\$0	\$0

LSUS has deposited \$4,000,000 with LSU Baton Rouge Campus for investment purposes. The value at June 30 is \$4,009,718 and will be listed as Due from LSU in the AFR

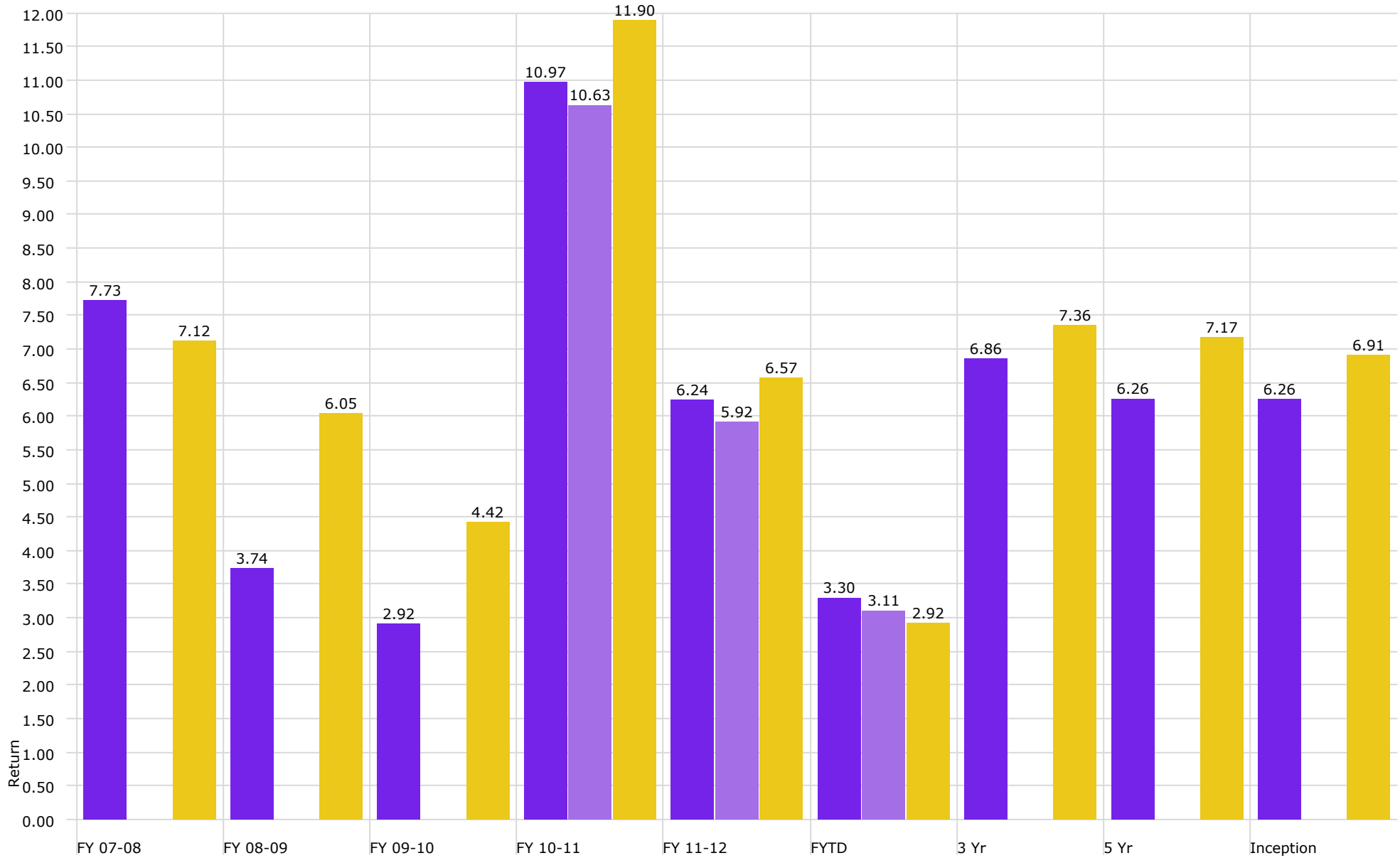
BENCHMARK NOTES (Example Only)

- (A) Benchmarked against 90 day T-Bill
 (B) Benchmarked against Barclay's US Agg Bond TR USD
 (C) US equities benchmarked against Russell 3000 and international against MSCI emerging markets
 (D) Benchmarked against XYZ
 (E) Benchmarked against XYZ

Certifies that strict compliance with the statutory authorization for high level autonomies has been achieved.

Disclaimer: Pursuant to PM-9, corporate bonds/notes only available for investment beginning 7-1-2011. Louisiana law provides for restrictions on maturity and allocation and may effect benchmark comparisons.

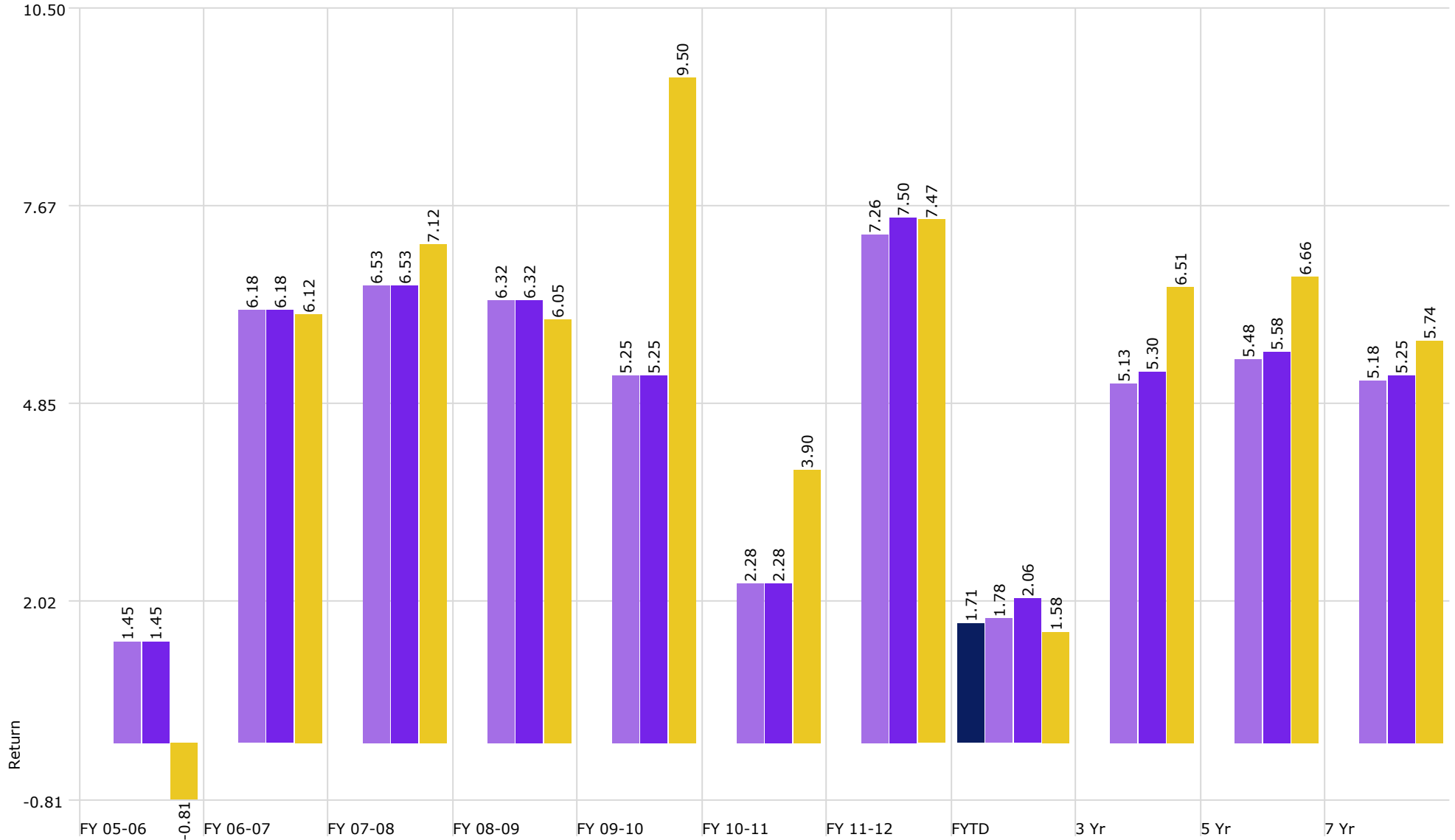
Investment Management Program Endowed Accounts Total Return



University Endowment

University Osher Endowment

University Endowed Benchmark



University Health Plan

University NAP

University HAP

Barclays US Agg Bond TR USD